





Changes 24 04 22

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#### Overview

This standard is about the inspection or design and reporting on the condition of site, chimneys and appliances. This will include the interpretation of current relevant statutory standards, information, and adopting safe, healthy and environmentally responsible work practices in accordance with organisational requirements which are equal to or exceed the industry's documentation and specification

This standard is for people working in the occupational area of chimney occupations and can be used by operatives, supervisors, and managers

#### Glossary

#### Organisational and company requirements

- Insurances: Public Liability, Professional indemnity, Property, and Business insurance/s
- **Company Docs:** Safety Management Plan, Complaints Procedure, Environmental Policy, Information Privacy and Security Policy,

"Work Site" refers to the area where the work will take place and all areas affected by the works extending to local conditions of environmental and topographical particulars of the site.

"Services and Systems" refers to, chimneys and flues, appliances, ventilation systems and appropriate utilities

"Documentation and specification" including but not limited to the following:

- heating appliance manufacturers catalogues and literature.
- chimney manufacturers literature including installation instructions.
- architects' drawings or plans and/or site surveys.

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- The Clean Air Act 1956
- local building rules and regulation. Smoke Control Zones, Permitted Development and Conservation Areas, Heritage Status and Areas of Natural Beauty and Sites of Special Scientific Interest.
- Specific requirements of property insurance underwriters
- Building Regulations:
- ADJ, but also ADA, ADB, ADF, ADL and AD7 in England and Wales,
- Building Standards Technical Handbook in Scotland
- Technical Booklets B, D, E, F1, F2, K and L in Northern Ireland.
- BSEN's particularly 8303, 15287, 1856, 16510 (seems to be in draft only due to hold up in normalization process) and BS 1251, BS 1252, BS 3376, BS 4834, BS EN 12815, BS EN 13229, BS EN 13240, BS EN 15250,

**"Appliances**:" specifies the requirements for the installation design, and inspection of the following types of domestic heating and cooking appliances, rated up to 50 kW, burning wood, woody biomass, and solid fuels in both new and existing buildings.

Including but not limited to:

- open fires
- room heaters.
- free-standing cookers
- independent boilers.
- slow heat release stoves conforming to BS EN 15250.

#### To include

1. free-standing appliance: an appliance designed to operate anywhere within a building where a chimney can be provided including gas and oil fuelled appliances: and

2. inset appliance: an appliance, usually an open fire or a room heater, that is designed to be built into and operate within a fireplace recess

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	Pla	n and prepare work activities		
<b>Performance criteria</b> You must be able to:	P1	Identify, record, and agree the clients job requirements in		
You must be able to.		accordance with company, industry, and statutory		
		requirements		
	Pa	Survey the work site and consult site diagrams if available for		
	га	any key structural features and existing defects that could		
		affect the installation or performance and record them,		
		advising property owner, occupier, client, or other interested		
		parties of any defects found		
	Pb	Check that the siting, or proposed siting of the appliance and		
		system meets the manufacturer's and industry's standards for the requirements on location, siting, and clearances		
	Pc	Check the condition, size, location, and availability of all		
		necessary system and services meet the appliance		
		manufacturer's and industry's standards for the requirements		
	Dut	of the installation		
	Pd	Work to a risk assessment and method statement, and		
		amend if needed, which incorporates safety provisions for		
		the work site, access to the work site, movement of the		
		workforce and members of the public, and the movement		
		and safe storage of materials, tools and equipment for the		
		job. Not limited to the following:		
		working at height     slips, trips and falls	$\langle$	Commented [PL1]: Use access equipment
		<ul> <li>hit by falling or moving objects</li> </ul>		Commented [PL2]: Amended 29/03/22
		<ul> <li>manual handling</li> </ul>		
		health issues		Commented [PL3]: Amended 29/03/22
		overhead hazards		Commented [PL4]: Added 29/03/22
		power sources		
		hazardous substances		
		<ul> <li>trapped by something collapsing or overturning</li> </ul>		
		<ul> <li>confined spaces</li> <li>fire</li> </ul>		

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Pe Pf	damage being caused during the inspection	Commented [PL5]: Amended 29/03/22 Commented [PL6]: Added 29/03/22 Commented [PL7]: Added 29/03/22
Pç	Carry out the inspection minimising damage to the building and its surroundings	-
Pr	Inspect the positioning or intended positioning of the appliance and system to confirm it meets the location, siting and clearances required by the meet current documentation and specification* ** Isn't this the same as Pb? **	_
Pi	Identify the required ventilation for appliance installations and systems to meet current documentation and specification*	_
Pj	Use the correct procedures to confirm the integrity, the positioning, or intended siting of the system and appliance are in line with industry and manufacturers standards and meet current documentation and specification*. *** Isn't this the same as Pb as well? **	
Pk	Confirm the complete appliance installation and systems comply or will comply with the industry and manufacturers standards and meet current documentation and specification*.	

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PI	Check and confirm if the evicting or proposed custors
PI	Check and confirm if the existing or proposed system
	and appliance operates as intended and that they will
	function and operate safely
Pn	
	testing as required to British Standards, manufacturers
	instruction and Building & Environmental Regulations
	** This needs rewording as you can test to British
	Standards in someone's house **
	Check the existing or proposed system's combustion
	performance will meet the requirements of the
	documentation and specification.
	Test chimney integrity and performance to reconfirm it
	performs according to the documentation and specification.
	Use and communicate data and information
Pn	Liaise with the property occupier and other parties who will
	be affected by the work during the planning and inspection
	processes
Po	Use the documentation and specification to ensure that
	the inspection is done to meet the contract
	requirements
Рр	Advise of any delays to the work, unsafe situations and
	required remedial actions to those who require the
	information
Pq	
	organisational procedures and legal requirements
Pr	,
	appliance(s) from the Notification Scheme or Building
	Control if applicable
	Ensure that the installation is or will be notified to the
	relevant registration body in line with legal obligations
Ps	Identify problems within your own area of defined
	responsibility and competence and report deficiencies

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	Pt	<ul> <li>Report problems in accordance with approved procedures where:</li> <li>a) checks and tests reveal site, system or component defects</li> <li>b) site, appliances, systems and/or components do not meet design requirements or fail to meet compliance and performance standards</li> <li>c) the site, appliance, system and/or components cannot be restored to intended performance standards</li> </ul>
Knowledge and understanding You need to know and understand:	Ка	<ul> <li>General Knowledge <ul> <li>a) Regulations and guidance governing health and safety in the workplace, environmental protection and the use of risk assessments</li> <li>b) How to access and correctly interpret the required information to ensure the inspection meets the requirements of the Documentation and Specifications*.</li> <li>c) The limits of your own autonomy, competency, and responsibility and when co-operation and liaison with others is required.</li> </ul></li></ul>
	Kb	How to inspect existing installations with reference to the site, appliances and flue systems. How to inspect a site with reference to proposed installations of appliances and the flue systems. The health, safety and environmental factors which
	Kd	need to be incorporated in risk assessment and method statement for the inspection of domestic, or commercial installed appliance, and system The tools and equipment necessary to provide safe access to work at heights, or in confined spaces

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Ke	The methods of working which protect the building décor, customer property and existing systems and components
Kf	The care and maintenance requirements of tools and equipment, and checks for safe condition
Kg	The ordering, supplying, advising, checking and delivery procedures for the tools, equipment, materials and components required to perform the inspection.
Kh	The potential hazards that could arise from the inspection or subsequent work arising from the findings.
Ki	How to access and correctly interpret the required information, including normative documents, industry standards guidance documents, British Standards, and manufacturers' instructions applicable to the site, appliance, and its systems to ensure the inspection is done to the industry's documentation and specifications
Kj	How to inspect, test and record, site, system, appliance, and component details for the purposes of the work undertaken.
Kk	How to confirm that services and system requirements are adequate for the installation system and components including extending the system or adding components Referring to already existent parts of a system eg masonry chimney or flue in terms of integrity, termination etc

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KI	Safe isolation methods, tests, and procedures to
	inspect, site, appliances, systems, or components
	thinking of wet systems or boilers where there
	maybe water or electricity
	Appropriately label defective installations or
	systems to raise awareness of their defects to
	potential users
Km	The procedures for temporary and permanent de-
	commissioning of appliances and systems
	** Not sure this is appropriate either **I know what you
	mean 'de-commissioning' as they can't formally de-
	commission but referring to actions with unsafe system
	and appliance
Kn	The precautions to ensure that de-commissioned
	appliances or systems do not prove a safety hazard
	** Maybe replace de-commissioned with defective
	** See above
Ko	Measures to prevent de-commissioned appliances or
	systems being brought into operation utilising safety and
	warning notices
	** Same here. Defective **
Кр	The need to liaise with others whose activities or
	routines may be affected where co-operation, and
	where others services, may be required
Kq	The industry practices and work standards for the
	inspection and installing of appliances, systems, and
	components to comply with the manufacturers'

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	specification, industry standards, and Building and Environmental Regulations.
Kr	The positioning and fixing requirements for appliances, systems, and components to comply with manufacturers' specification, industry standards, and Building Regulations
Ks	The procedures and work methods to inspect and test appliances and systems to meet the documentation and specification. a. Ventilation and chimney system b. Appliance and connecting components to ensure that they function efficiently and as intended
Kt	The routines and sequences for the inspection of appliances, systems, and components in accordance with manufacturers' specification and industry documentation and standards
	** Isn't this the same as Ks? ** this is specific to the job and design whereas Ks is more general and comprehensive
Ku	The procedures for checking the correct operation, performance and safe functioning of appliances, systems and components and checking against the design or intended design specification in accordance with industry documentation and standards
	** Isn't this the same too? ** Is this more specific to the job and inclusive of fire regs, safety and performance?

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Kv Kx Ky	<ul> <li>** The tests, checks and operation which will ensure the efficient and effective combustion performance from the appliance and system **</li> <li>** The tests and checks to confirm the integrity, suitability and performance of the appliance and system are or will be as intended **</li> <li>All installation commissioning or design documentation and records are with the property</li> </ul>	
P4	accurately record and report characteristics of the building which are necessary for the purpose of the inspection to include: age type construction size heritage status use location orientation topography meterological information	Commented [PL8]: Amended 29/03/22
P5	accurately record and report characteristics of the chimney,         flue, fire opening and appliance which are necessary for the         purpose of the inspection to include:         age         type         construction         hearth including size and material of construction and any decorative finish         surround type         size         heritage status         use         location         orientation	Commented [PL9]: Mapped to BS8303

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P6	<ul> <li>topography</li> <li>meteorological information</li> <li>identify possible causes of failure and deterioration of the chimney or appliance and the implications and consequences</li> </ul>	Commented [PL10]: Amended 29/03/22	
P7	<ul> <li>prepare and submit a report which is accurate, complete, which clearly specifies the level of condition and contains relevant information to include the following: <ul> <li>age, type, construction, size and heritage status</li> <li>condition rating</li> <li>energy efficiency</li> <li>susceptibility to damage</li> <li>safety requirements</li> <li>need to inhibit deterioration</li> <li>meet minimum legal standards</li> <li>suspected concealed defects</li> </ul> </li> </ul>		
P8	clarify and justify findings and clearly explain instances where and why accurate inspection and measurement has not been possible	Commented [PL11]: Is measurement correct	
P9	retain records which are clear, accurate and complete and conform to accepted professional and statutory requirements		

	Inspec	t condition of a building chimney or appliance	
Knowledge and understanding	K1	what to identify as the purpose of the inspection	<b>Commented [PL12]:</b> What is the knowledge outcome here?
You need to know and understand:			
	K2	how to obtain the equipment and resources and specialist advice that will be needed	
	K3	how and why to evaluate available data	-
	K4	why it is important to verify that stakeholders who will be affected have given their permission	

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K5	how to identify health and safety risks relating to inspecting chimneys and appliances	
K6	why it is important to manage health and safety risks relating to inspections	
К7	how and why it is important to accurately record and report characteristics of the chimney and appliance which are necessary for the inspection	
Repor	t on condition of a building chimney or appliance	
K8	how and why it is important to retain records	Commented [PL13]: Is how required
K9	how to collate information on the condition of a chimney and/or appliance	
K10	what to identify as possible causes of failure and deterioration of a chimney or appliance and the implications and consequences	
K11	how and why to clarify, explain and report instances where accurate inspection and measurement has not been possible	Commented [PL14]: Measurement?
K12	how to prepare and submit a report, in full, and which clearly specifies the level of condition and contains relevant information on the condition of the chimney and/or appliance	
	K6 K7 <b>Repor</b> K8 K9 K10 K11	K6       why it is important to manage health and safety risks relating to inspections         K7       how and why it is important to accurately record and report characteristics of the chimney and appliance which are necessary for the inspection         Report on condition of a building chimney or appliance         K8       how and why it is important to retain records         K9       how to collate information on the condition of a chimney and/or appliance         K10       what to identify as possible causes of failure and deterioration of a chimney or appliances         K11       how and why to clarify, explain and report instances where accurate inspection and measurement has not been possible         K12       how to prepare and submit a report, in full, and which clearly

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